



Architectural Glazing and Aluminium Design, Fabrication and Installation - Curtain Walls, Exterior Doors, Windows, Sky Lights, Wall Cladding and High Performance Glazing Systems with Stainless Steel Tension Rod, Tension Cable and Spider Fittings.

TO WHOM IT MAY CONCERN

Alufab PLC is pleased to issue this testimonial to Adl Capital Limited, under whose guidance and stewardship the restructuring of the company took place via a Rights Issue that successfully raised an amount which exceeded Rs 305,474,400/= (Rupees Three Hundred and Five million Four Hundred and Seventy Four Thousand Four Hundred) in September 2011. This effectively replaced interest-bearing debt with equity.

Subsequent to the Rights Issue, Adl also assisted Alufab in converting all its banking facilities into the Islamic Banking Unit of Hatton National Bank PLC. By this restructuring, the company became Shariah compliant to equity investors and other stake holders. Given the demands made on PLCs, this process was a time-consuming one and was completed only in end 2013.

The knowledge parted by the Corporate Finance and Advisory team from ADL on the restructuring was very comprehensive and exhaustive. They were able to provide us with the requisite technical expertise using their working relationships with corporate lawyers and Shariah scholars which was effectively complemented with in-house professional expertise that they possessed.

This testimonial has been issued without any risks and/or responsibilities on the part of Alufab PLC and/or its officers and/or representatives and/or employees, and done so in appreciation of the complete all round assistance provided by Adl Capital Limited.

Dated: In Colombo this 6th day of January 2014.

ALUFAB PLC

Bernie Dole

MANAGING DIRECTOR

Alufab PLC

Co Reg No: PQ229 under Companies Act No: 7 of 2007

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